FUTURE POWER CAPITAL
BUILDING VALUE · DRIVING INNOVATION · SHAPING TOMORROW

SERVICES — M&A ADVISORY

M&A Advisory

Strategic and organisational advisory around transactions.

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Advising owners through the moments that define a company's next decade

A sale, an acquisition, a merger, a capital raise — these are the moments that define a company's next decade, and most founders only go through them once or twice in a lifetime. Future Power Capital works alongside owners and management teams through exactly that kind of moment: helping them think clearly, prepare properly, and negotiate from a position of strength.

What we mean by M&A advisory

This is strategic and organisational guidance around a transaction — not a substitute for legal or financial advice, and not a regulated advisory service. Think of an experienced, unconflicted pair of hands who has sat on this side of the table before: someone who helps a founder get the story straight, understand what they actually want out of a deal, and hold their own in a negotiation with a counterparty who does this for a living.

We work best alongside a company's existing lawyers and accountants, not instead of them. Our role is the strategy and the process around the transaction; theirs is the contracts, the tax structuring, and the technical due diligence. A good deal needs both.

Situations we help with

- A founder-led company has been approached by a potential acquirer and isn't sure how seriously to take the approach, or how to respond without giving away too much too soon.
- A business is considering acquiring a competitor or a key supplier and needs help thinking through the strategic case before anyone picks up the phone.
- A family-owned company is facing a generational handoff and a sale process looks like the most realistic route forward, but nobody in the family has run one before.
- A management team wants an outside, unconflicted perspective before signing anything — a sounding board that isn't the other side's bank and isn't trying to sell them something else.

What we actually do

Area	What that looks like in practice
Preparation	Getting the business, the numbers, and the narrative ready before facing a counterparty
Positioning	Framing the story so buyers, investors, or partners understand the real value on offer
Negotiation support	Sitting alongside management through calls and meetings, and helping think through terms as they come in
Coordination	Working with the company's lawyers, accountants, and other advisers so nothing falls between the cracks

How a mandate typically runs

1. **Initial conversation.** We talk through where the business is, what's prompting the process, and what a good outcome would actually look like.
2. **Preparation & positioning.** We help get the business story, materials, and numbers into shape, and agree how the company wants to appear to the other side.
3. **Engagement with counterparties.** We support conversations and negotiations as they progress, working alongside the existing management team throughout.
4. **Coordination to close.** We stay involved through documentation and closing, coordinating with legal and financial advisers so the process holds together end to end.

Frequently asked

Do you take a stake as part of an advisory mandate?
No. This is an advisory relationship, not an investment. We're not on the other side of the cap table, and we don't ask for equity in exchange for advisory work — that keeps our advice unconflicted.

Do you replace a company's lawyers or accountants?
No. We focus on the strategy, preparation, and negotiation side of a transaction. Legal drafting, tax structuring, and financial due diligence stay with the company's existing professional advisers — we simply coordinate closely with them.

How long does a typical mandate take?
It depends entirely on the situation and the counterparty, but most mandates run from an initial conversation through to a closed transaction over several months rather than weeks.

Is this a regulated financial advice service?
No. This is strategic and organisational advisory work connected to a transaction. It doesn't extend to valuation, deal financing, or financial advice — for those, we work in coordination with

the company's other professional advisers.

> This document describes our general approach to M&A advisory. It does not refer to any specific mandate, transaction, or counterparty.

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FOUNDER & DIRECTOR

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Future Power Capital Ltd — company number 16778446 (England & Wales). Registered office: The Tea Building, 56 Shoreditch High Street, London, E1 6JJ, United Kingdom. Incorporated 10 October 2025. Founder & Director: Silas Trent.

Issued and fully paid share capital: GBP 10,000,000 (10,000,000 ordinary shares of GBP 1 each).

View our official record on Companies House